

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (Approved by Oversight Board 5/24/2012)
Per AB 26 - Section 34177**

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13**	*** Funding Source	Payments by month (all amounts estimated)						
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	2005 Tax Allocation Bonds****	US Bank	Bonds issued to fund housing proj.	Merged	33,673,013.00	1,463,062.50	RPTTF	0.00	1,024,062.50	0.00	0.00	0.00	0.00	\$ 1,024,062.50
2)	2005A Tax Allocation Housing Bonds	US Bank	Bonds issued to fund housing proj.	Merged	13,642,740.00	586,430.00	RPTTF	0.00	402,542.50	0.00	0.00	0.00	0.00	\$ 402,542.50
3)	2011 Tax Allocation Bonds****	US Bank	Bonds issued to repay City loans	Merged	41,851,657.00	1,299,618.76	RPTTF	0.00	758,384.38	0.00	0.00	0.00	0.00	\$ 758,384.38
4)	Vintage Oaks Owner Particip. Agrmt	Bank of America	OPA for infrastructure improvements	Merged	1,600,000.00	800,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	400,000.00	\$ 400,000.00
5)	CIEDB Loan	Wells Fargo MN, N.A.	Downtown streetscape work	Merged	4,134,069.00	206,703.47	RPTTF	50,294.20	0.00	0.00	0.00	0.00	0.00	\$ 50,294.20
6)	Contract - Novato Human Needs	Novato Human Needs	Homeless services	Merged	1,044,721.00	107,100.00	RPTTF	26,775.00	0.00	0.00	26,775.00	0.00	0.00	\$ 53,550.00
7)	Contract - Wayfinding	Merje Environmental	Downtown signage program	Merged	410,800.00	410,800.00	RPTTF	0.00	47,400.00	0.00	18,000.00	0.00	0.00	\$ 65,400.00
8)	Successor Agency Administration	City of Novato as Succ. Ag.	Admin costs: staff, audit, legal, office space, etc.	Merged	7,250,000.00	250,000.00	Admin	20,833.33	20,833.33	20,833.33	20,833.33	20,833.34	20,833.34	\$ 125,000.00
9)	Novato Reimb. And Op. Agmt.	City of Novato	Reimbursement for Feb-Jun Payments Cash Flow	Merged	1,622,361.78	400,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
10)	City-SA-Marin Housing Agrmnt.	City of Novato	Assignment and Assumption Agmt with MHA	Merged	10,059,927.19	284,929.00	RPTTF	167,775.00	0.00	0.00	0.00	0.00	0.00	\$ 167,775.00

Totals - This Page					\$ 115,289,288.97	\$ 5,808,643.73	N/A	\$ 265,677.53	\$ 2,253,222.71	\$ 20,833.33	\$ 65,608.33	\$ 20,833.34	\$ 420,833.34	\$3,047,008.58
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** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

**** The Agency's Hamilton Field Redevelopment Project Tax Allocation Bonds, Series 2011 and its Hamilton Field Redevelopment Project Tax Allocation Bonds, Series 2005 (the "Non-Housing Bonds") are both secured, in part, from loan repayments from the Agency's Low and Moderate Income Housing Fund to the Redevelopment Project Fund. The loan was made in connection with the use of non-housing tax increment for affordable housing purposes in the Hamilton Field Redevelopment Project Area. Accordingly, in the event that non-housing tax revenues are insufficient to pay debt service on the Non-Housing Bonds, these loan repayments will be available (and pledged) to pay debt service on the Non-Housing Bonds.

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance