

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (approved by the Oversight Board 4/19/2012)
Per AB 26 - Section 34177 (*)**

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payments by month (all amounts estimated)						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	2005 Tax Allocation Bonds****	US Bank	Bonds issued to fund housing proj.	Merged	35,135,503.17	1,462,490.63	RPTTF	0.00	449,062.50	0.00	0.00	0.00	0.00	\$ 449,062.50
2)	2005A Tax Allocation Housing Bonds****	US Bank	Bonds issued to fund housing proj.	Merged	14,231,237.58	588,497.50	RPTTF	0.00	187,542.50	0.00	0.00	0.00	0.00	\$ 187,542.50
3)	2011 Tax Allocation Bonds****	US Bank	Bonds issued to repay City loans	Merged	42,868,993.53	1,017,336.31	RPTTF	0.00	543,384.38	0.00	0.00	0.00	0.00	\$ 543,384.38
4)	Vintage Oaks Owner Particip. Agrmt	Bank of America	OPA for infrastructure improvements	Merged	2,400,000.00	800,000.00	RPTTF	400,000.00	0.00	0.00	0.00	0.00	400,000.00	\$ 800,000.00
5)	CIEDB Loan	Wells Fargo MN, N.A.	Downtown streetscape work	Merged	4,340,772.73	206,703.45	RPTTF	154,669.58	0.00	0.00	0.00	0.00	0.00	\$ 154,669.58
6)	Contract - Novato Human Needs	Novato Human Needs	Homeless services	Merged	1,050,000.00	105,000.00	RPTTF	26,250.00	0.00	0.00	26,250.00	0.00	0.00	\$ 52,500.00
7)	Contract - Wayfinding	Merje Environmental	Downtown signage program	Merged	460,800.00	418,800.00	RPTTF	0.00	0.00	353,400.00	0.00	0.00	0.00	\$ 353,400.00
8)	Contract - IT Services	Berkeley Microdesign	Housing Server Support	Merged	50,400.00	16,800.00	RPTTF	1,400.00	1,400.00	1,400.00	1,400.00	1,400.00	1,400.00	\$ 8,400.00
9)	Contract - IT Services	TSG Networks	Housing Server Support	Merged	13,188.00	13,188.00	RPTTF	1,099.00	1,099.00	1,099.00	1,099.00	1,099.00	1,099.00	\$ 6,594.00
10)	Contract - Appraisal Services	Tattersall Advisory	Appraisal of Hamilton Hospital	Merged	3,850.00	3,850.00	RPTTF	0.00	0.00	0.00	0.00	0.00	3,850.00	\$ 3,850.00
11)	Library District MOU	Marin Co. Public Lib. District	Payment of Existing MOU Fund Balance	Merged	78,399.89	78,399.89	Reserves	0.00	0.00	0.00	0.00	0.00	78,399.89	\$ 78,399.89
12)	Flood District MOU	Marin Co. Flood Cont. Dist.	Payment of Existing MOU Fund Balance	Merged	158,844.00	158,844.00	Reserves	0.00	0.00	0.00	0.00	0.00	158,844.00	\$ 158,844.00
13)	Successor Agency Administration	City of Novato as Succ. Ag.	Admin costs: staff, audit, legal, office space, etc.	Merged	7,500,000.00	125,000.00	Admin	0.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	\$ 125,000.00
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Totals - This Page (RPTIF Funding)					\$ 108,291,988.90	\$ 4,994,909.78	N/A	\$ 583,418.58	\$ 1,207,488.38	\$ 380,899.00	\$ 53,749.00	\$ 27,499.00	\$ 668,592.89	\$ 2,921,646.85

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board and audited by the County.
 ** All totals due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 **** The Agency's Hamilton Field Redevelopment Project Tax Allocation Bonds, Series 2011 and its Hamilton Field Redevelopment Project Tax Allocation Bonds, Series 2005 (the "Non-Housing Bonds") are both secured, in part, from loan repayments from the Agency's Low and Moderate Income Housing Fund to the Redevelopment Project Fund. The loan was made in connection with the use of non-housing tax increment for affordable housing purposes in the Hamilton Field Redevelopment Project Area. Accordingly, in the event that non-housing tax revenues are insufficient to pay debt service on the Non-Housing Bonds, these loan repayments will be available (and pledged) to pay debt service on the Non-Housing Bonds.
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance