

**Recognized Obligation Payment Schedule (ROPS 18-19) - Summary**

Filed for the July 1, 2018 through June 30, 2019 Period

**Successor Agency:** Novato  
**County:** Marin

<b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b>	<b>18-19A Total (July - December)</b>	<b>18-19B Total (January - June)</b>	<b>ROPS 18-19 Total</b>
<b>A Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ 639,041</b>	<b>\$ -</b>	<b>\$ 639,041</b>
B Bond Proceeds	-	-	-
C Reserve Balance	639,041	-	639,041
D Other Funds	-	-	-
<b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 1,847,110</b>	<b>\$ 1,951,001</b>	<b>\$ 3,798,111</b>
F RPTTF	1,813,418	1,917,309	3,730,727
G Administrative RPTTF	33,692	33,692	67,384
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 2,486,151</b>	<b>\$ 1,951,001</b>	<b>\$ 4,437,152</b>

Certification of Oversight Board Chairman:  
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Mathew Hymel Chariman  
Name Title  
/s/ Mathew Hymel 2/1/2018  
Signature Date

**Novato Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail**

**July 1, 2018 through June 30, 2019**

**(Report Amounts in Whole Dollars)**

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W
											Fund Sources						Fund Sources					
											L	M	N	O	P		R	S	T	U	V	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19B Total
1	2005 Tax Allocation Bonds ****	Bonds Issued On or Before	3/24/2005	9/1/2034	US Bank	Bonds issued to fund housing proj.		\$ 73,798,166	N	\$ 4,437,152	\$ -	\$ 639,041	\$ -	\$ 1,813,418	\$ 33,692	\$ 2,486,151	\$ -	\$ -	\$ -	\$ 1,917,309	\$ 33,692	\$ 1,951,001
2	2005A Tax Allocation Housing Bonds	Bonds Issued On or Before	3/24/2005	9/1/2034	US Bank	Bonds issued to fund housing proj.		24,908,263	N	\$ 1,462,784		625,000		471,042		\$ 1,096,042				366,742		\$ 366,742
		12/31/10						10,120,128	N	\$ 591,337				436,056		\$ 436,056				155,281		\$ 155,281
3	2011 Tax Allocation Bonds ****	Bonds Issued After 12/31/10	3/23/2011	9/1/2040	US Bank	Bonds issued to repay City loans		34,067,247	N	\$ 1,286,662				776,662		\$ 776,662				510,000		\$ 510,000
5	CIEDB Loan	Third-Party Loans	12/17/2002	2/1/2032	Wells Fargo MN, N.A.	Downtown streetscape work		2,893,848	N	\$ 213,525				38,545		\$ 38,545				174,980		\$ 174,980
6	Contract - North Marin Community Services (Novato Human Needs name change)	Miscellaneous	8/2/2001	6/30/2022	North Marin Community Services	Homeless services		369,121	N	\$ 120,612				60,306		\$ 60,306				60,306		\$ 60,306
7	Successor Agency Administration	Admin Costs	2/1/2012	6/30/2041	City of Novato as Succ. Ag.	Admin costs: staff, audit, legal, office space, etc.		67,384	N	\$ 67,384					33,692	\$ 33,692					33,692	\$ 33,692
8	Debt Service Reserve	Reserves	1/1/2013	6/30/2034	Various	Reserve to Fund August Debt Service		650,000	N	\$ 650,000						\$ -				650,000		\$ 650,000
10	Pension Obligation Bonds	Bonds Issued On or Before	6/29/2006	6/1/2035	Wells Fargo Bank, N.A.	POB Debt Obligation for former RDA employees		708,134	N	\$ 30,807				30,807		\$ 30,807						\$ -
15	Flood District MOU	Improvement/Infrastructure	6/22/1999	6/30/2018	Marin Co. Flood Cont. Dist.	Payment of Existing MOU Fund Balance		14,041	N	\$ 14,041		14,041				\$ 14,041						\$ -
16									N	\$ -						\$ -						\$ -
17									N	\$ -						\$ -						\$ -

**Novato Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances**  
**July 1, 2016 through June 30, 2017**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [\[ INSERT URL LINK TO CASH BALANCE TIPS SHEET \]](#)

A	B	C	D	E	F	G	H	I	
		<b>Fund Sources</b>							
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>		
	<b>Cash Balance Information for ROPS 16-17 Actuals (07/01/16 - 06/30/17)</b>	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>	
1	<b>Beginning Available Cash Balance (Actual 01/01/17)</b>	2,201,722	1,700,000				(1,250,439)		
2	<b>Revenue/Income (Actual 06/30/17)</b> RPTTF amounts should tie to the <b>ROPS 16-17</b> total distribution from the County Auditor-Controller during June 2016 and January 2017.						1,869,495		
3	<b>Expenditures for ROPS 16-17 Enforceable Obligations (Actual 06/30/17)</b>						1,432,950		
4	<b>Retention of Available Cash Balance (Actual 06/30/17)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	2,201,722	1,700,000				528,125		
5	<b>ROPS 16-17 RPTTF Balances Remaining</b>	No entry required							
6	<b>Ending Actual Available Cash Balance (06/30/17)</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,342,019)		

