Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary Filed for the January 1, 2014 through June 30, 2014 Period

Name of Successor Agency:		Novato			
Name	of County:	Marin			
Curre	nt Period Requested Fu	nding for Outstanding Debt or Obligat	tion	Six-Month	Total
Α	Enforceable Obligation Sources (B+C+D):	ons Funded with Non-Redevelopment	Property Tax Trust Fund (RPTTF) Funding	\$	14,041
В	Bond Proceeds Fu	nding (ROPS Detail)			-
С	Reserve Balance F	Funding (ROPS Detail)			14,041
D	Other Funding (RC	PPS Detail)			-
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+G	i):	\$	2,904,908
F	Non-Administrative	e Costs (ROPS Detail)			2,821,178
G	Administrative Cos	ts (ROPS Detail)			83,730
Н	Current Period Enfor	ceable Obligations (A+E):		\$	2,918,949
Succe	ssor Agency Self-Repo	rted Prior Period Adjustment to Curre	nt Period RPTTF Requested Funding		
1	Enforceable Obligation	ns funded with RPTTF (E):			2,904,908
J	Less Prior Period Adju	stment (Report of Prior Period Adjustmen	nts Column U)		(312,061)
K	Adjusted Current Per	riod RPTTF Requested Funding (I-J)		\$	2,592,847
Count	y Auditor Controller Re	ported Prior Period Adjustment to Cui	rrent Period RPTTF Requested Funding		
L	Enforceable Obligation	ns funded with RPTTF (E):			2,904,908
М	Less Prior Period Adju	stment (Report of Prior Period Adjustmer	nts Column AB)		-
N	Adjusted Current Per	riod RPTTF Requested Funding (L-M)			2,904,908
0					
	cation of Oversight Board ant to Section 34177(m) o	Chairman: of the Health and Safety code, I	-		
hereby	certify that the above is	a true and accurate Recognized	Name		Title
Obliga	tion Payment Schedule fo	or the above named agency.	/s/		
			Signature		Date

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances (Report Amounts in Whole Dollars)

operty Tax Trust	Fund (RPTTF) m	ay be listed as a sou	rce of payment on the	ne ROPS, but only t	to the extent no other	funding source is ϵ	available or when	payment from property tax revenues is required
С	D	E	F	G	Н	11	J	К
Bond F	Proceeds	Reserve	Balance	Other	RP ⁷	ГТF		1
		Review balances retained for	RPTTF	1				1
Bonds Issued on or before	on or after		balances retained for bond	•	Non Admin	ما احداده	T-1-1	
12/31/10	01/01/11	obligations	reserves	Interest, Etc.	Non-Aamin	Admin	Totai	Comments
,	T	Т	1		1			
,					(1,130,342)	l	\$ (1,130,342)	<u> </u>
					2,793,955	110,234	\$ 2,904,189	
				 [
				 [140,701		
		No entry required			312,061		\$ 312,061	
\$ -	\$ -	-	- \$ -	\$ -	- \$ (1,284,134)	\$ (33,497)	\$ (1,629,692)	/
							•	
\$ -	\$ -	s -	- \$ 463,543	s	- \$ (972,073)	\$ (33,497)	\$ (854,088)	
				1	2,382,884			
			463,543	1	2,439,321			
							\$ -	
\$ -	\$ -	\$ -	- \$ -	\$ -	- \$ (1,028,510)	\$ (33,497)	\$ (1,374,068)	A
	Bond P Bonds Issued on or before 12/31/10	Bonds Issued on or before 12/31/10 Sharper 12/31/10 Bonds Issued on or after 01/01/11 Sharper 12/31/10 Sharper 12/31	Bonds Issued on or before 12/31/10 O1/01/11 Review balances retained for approved enforceable obligations No entry required **No entry required** **No entry required**	Reserve Balance	Review balances Rent, Grants, Interest, Etc.	Fund Sources Fund	Fund Sources Fund	Bond Proceeds Reserve Balance Review balances retained for approved enforceable on or before 12/31/10 01/01/11 101/0

Recognized Obligation Payment Schedule (ROPS) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)

АВ	С	D	E	F	G	н	I	J	К	L	М	N	0		Р
									Funding Source			,			
									Non-Redev	relopment Property (Non-RPTTF)	Tax Trust Fund	RPTTF			
Item # Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-M	Month Total
							\$ 92,536,530		\$ -	\$ 14,041	\$ -	\$ 2,821,178	\$ 83,730	\$	2,918,949
1 2005 Tax Allocation Bonds ****	Bonds Issued On or Before 12/31/10	3/24/2005	9/1/2034	US Bank	Bonds issued to fund housing proj.	Merged	31,175,950	N				427,844		\$	427,844
2 2005A Tax Allocation Housing Bonds	Bonds Issued On or Before 12/31/10	3/24/2005	9/1/2034	US Bank	Bonds issued to fund housing proj.	Merged	12,647,423	N				179,950		\$	179,950
3 2011 Tax Allocation Bonds ****	Bonds Issued After 12/31/10	3/23/2011	9/1/2040	US Bank	Bonds issued to repay City loans	Merged	39,795,804	N				538,009		\$	538,009
4 Vintage Oaks Owner Particip. Agrmnt.	OPA/DDA/Constructi on	1/17/1991	6/1/2014	Bank of America	OPA for infrastructure improvements	Merged	400,000	N				400,000		\$	400,000
5 CIEDB Loan	Third-Party Loans	12/17/2002	2/1/2032	Wells Fargo MN, N.A.	Downtown streetscape work	Merged	3,927,366	N				158,208		\$	158,208
6 Contract - Novato Human Needs	Miscellaneous	8/2/2001	6/30/2022	Novato Human Needs	Homeless services	Merged	882,464	N				55,157		\$	55,157
7 Successor Agency Administration	Admin Costs				Admin costs: staff, audit, legal, office space, etc.	Merged	83,729	N					83,730	\$	83,730
8 Debt Service Reserve	Reserves			Various	Reserve to Fund August Debt Service	Merged	482,645	N				482,645		\$	482,645
9 Amended Reimb. Agreement	City/County Loans After 6/27/11	7/24/2012		City of Novato	Amended Reimb. Agmt. for City Advances 34173(h)	Merged	1,695,720	N				200,000		\$	200,000
10 Pension Obligation Bonds	Bonds Issued On or Before 12/31/10	6/29/2006	6/1/2035	Wells Fargo Bank, N.A.	POB Debt Obligation for former RDA employees	Merged	817,794	N				24,771		\$	24,771
11 Unfunded Pension Liability	Unfunded Liabilities			CalPERS	Unfunded Pension Liability for former RDA employees	Merged	233,000	N						\$	-
12 Unfunded OPEB Liability	Unfunded Liabilities			CalPERS	Unfunded OPEB Liability for former RDA employees	Merged	28,000	N						\$	-
13 Contract - Wayfinding	Miscellaneous	6/29/2010	6/30/2013		Downtown signage program	Merged	354,594	N				354,594		\$	354,594
14 Library District MOU	Improvement/Infrastr ucture	6/22/1999	6/30/2013	Marin Co. Public Lib.	Payment of Existing MOU Fund Balance	Merged	-	Y						\$	-
15 Flood District MOU	Improvement/Infrastr ucture	6/22/1999	6/30/2013		Payment of Existing MOU Fund Balance	Merged	12,041	N		14,041				\$	14,041
														\$	

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments

Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

(Report Amounts in Whole Dollars)

ROPS III Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual expenditures for the ROPS III (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 13-14B (January through June 2014) period will be offset by the SA's self-reported ROPS III prior period adjustments. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	В	С	D E	F	G	н	1	J	к	L	М	N	o	P	Q	R	s	т	U
		PTTF Expenditures				<u>I</u>			RPTTF Expenditures										
		LMIHF (Includes LMIHF Due Diligence (Includes LMIHF Due Diligence Review (DDR) retained balances) Bond Proceeds Reserve Balance (Includes Other Funds and Assets DDR retained balances) Other Funds							Non-Admin						Net SA Non-Admin and Admin PPA				
ltem #	Project Name / Debt Obligation	Authorized Ac	tual Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized/ Available	Actual	Difference (If M is less than N, the difference is zero)	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If R is less than S, the difference is zero)	Net Difference (Amount Used to Offset ROPS 13-14B Requested RPTTF (O + T))
		\$ - \$	- \$	- \$	- \$ 92,441	\$ -	\$ -	\$ -	\$ 2,793,955	\$ 2,793,955 \$	2,793,955	\$ 2,484,204	\$ 312,061	\$ 110,234	\$ 110,234	\$ 110,234	\$ 143,731	\$ -	\$ 312,061
1	2005 Tax Allocation Bonds ****								439,000	439,000 \$	439,000	439,000	\$ -			\$ -		\$ -	\$ -
	2005A Tax Allocation Housing								<u> </u>			·							
2	Bonds								183,888	183,888	183,888	183,888	\$ -			\$ -		\$ -	\$ -
3	2011 Tax Allocation Bonds ****								541,234	541,234	541,234	541,234	\$ -			\$ -		\$ -	\$ -
4	Vintage Oaks Owner Particip. Agrmnt.								400,000	400,000 \$	400,000	400,000	\$ -			\$ -		\$ -	\$ -
5	CIEDB Loan								156,409	156,409	156,409	156,409	\$ -			\$ -		\$ -	\$ -
6	Contract - Novato Human Needs								53,550	53,550 \$	53,550	55,860	\$ -			\$ -		\$ -	\$ -
7	Successor Agency Administration									\$			\$ -	110,234	110,234	\$ 110,234	143,731	\$ -	\$ -
8	Debt Service Reserve								463,543	463,543	463,543	463,543	\$ -			\$ -		\$ -	\$ -
	Amended Reimb. Agreement								200,000	200,000 \$	200,000	200,000				\$ -		\$ -	\$ -
	Pension Obligation Bonds								24,553	24,553	24,553	24,553	\$ -			\$ -		\$ -	\$ -
	Unfunded Pension Liability								-	- \$	-		\$ -			\$ -			\$ -
	Unfunded OPEB Liability								-	- \$	-		\$ -			\$ -		\$ -	\$ -
13	Contract - Wayfinding								331,778	331,778	331,778	19,717	\$ 312,061			\$ -		\$ -	\$ 312,061