## Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary Filed for the July 1, 2015 through December 31, 2015 Period

Name	of Successor Agency:	Novato									
Name	of County:	Marin									
Currer	t Period Requested Fu	nding for Outstanding Debt or Oblig	ation	Six-	Month Total						
		ons Funded with Non-Redevelopmer	nt Property Tax Trust Fund (RPTTF) Funding	•	500.044						
Α	Sources (B+C+D):			\$	569,041						
В	Bond Proceeds Fu	nding (ROPS Detail)			-						
С	Reserve Balance F	unding (ROPS Detail)			569,041						
D	Other Funding (ROPS Detail)										
E Enforceable Obligations Funded with RPTTF Funding (F+G):											
F	Non-Administrative	Costs (ROPS Detail)			2,377,551						
G	Administrative Cos	ts (ROPS Detail)			45,530						
Н	Current Period Enforce	ceable Obligations (A+E):		\$	2,992,122						
Sugge	anne Ageney Solf Done	stad Dries Baried Adirotmant to Corr	tant Deried DDTTE Descripted Funding								
Succes		-	rent Period RPTTF Requested Funding								
I	J	s funded with RPTTF (E):			2,423,081						
J	Less Prior Period Adjus	stment (Report of Prior Period Adjustm	ents Column S)		(258,840)						
K	Adjusted Current Per	iod RPTTF Requested Funding (I-J)		\$	2,164,241						
County	y Auditor Controller Re	ported Prior Period Adjustment to C	urrent Period RPTTF Requested Funding								
L	Enforceable Obligation	s funded with RPTTF (E):			2,423,081						
М	Less Prior Period Adjus	stment (Report of Prior Period Adjustm	ents Column AA)		-						
N	Adjusted Current Per	iod RPTTF Requested Funding (L-M	)		2,423,081						
	ation of Oversight Board	Chairman: of the Health and Safety code, I									
hereby	certify that the above is a	a true and accurate Recognized	Name		Title						
Obligat	ion Payment Schedule fo	or the above named agency.	/s/								
			Signature		Date						

## Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

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Α	В	С	D	E	F	G	н	ı	J	к	L	М	N	0	Р	,
												Funding Source				
										Non-Redev	elopment Property (Non-RPTTF)		RPT	TF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Mont	nth Total
	2005 Tax Allocation Bonds ****	Daniel Innoced On the	3/24/2005	9/1/2034	US Bank	Donda insued to fined become and	Merged	\$ 85,869,160 29,287,874	N	\$ -	\$ 569,041 555,000	\$ -	\$ 2,377,551 497,389	\$ 45,530		2,992,122 1.052,389
2	2005 Tax Allocation Bonds 2005A Tax Allocation Housing	Bonds Issued On or Bonds Issued On or	3/24/2005	9/1/2034	US Bank	Bonds issued to fund housing proj.  Bonds issued to fund housing proj.	Merged	11,881,741	N N		555,000		497,389		\$	415,781
_	Bonds	Before 12/31/10					morgod		.,				·		Ť	
3	2011 Tax Allocation Bonds ****	Bonds Issued After 12/31/10	3/23/2011	9/1/2040	US Bank	Bonds issued to repay City loans	Merged	37,956,088	N				768,697		\$	768,697
5	CIEDB Loan	Third-Party Loans	12/17/2002	2/1/2032	Wells Fargo MN, N.A.	Downtown streetscape work	Merged	3,591,482	N				44,713		\$	44,713
	Contract - Novato Human Needs Successor Agency Administration	Miscellaneous Admin Costs	8/2/2001 2/1/2012	6/30/2022 6/30/2041	Novato Human Needs	Homeless services Admin costs: staff, audit, legal, office	Merged Merged	712,683 91,060	N N				58,745	45,530	\$	58,745 45,530
<i>'</i>	Odecessor Agency Administration	Admin Costs	2/1/2012	0/00/2041	Oily of Novalo as ouce. Ag.	space, etc.	Wicigou	31,000	.,					40,000	Ÿ	40,000
8	Debt Service Reserve	Reserves	1/1/2013	6/30/2020	Various	Reserve to Fund August Debt Service	Merged	-	N						\$	-
	Amended Reimb. Agreement	City/County Loans After 6/27/11	7/24/2012	6/30/2017	City of Novato	Amended Reimb. Agmt. for City Advances 34173(h)	Merged	1,346,915	N				450,000		\$	450,000
	Pension Obligation Bonds	Before 12/31/10	6/29/2006	6/1/2035	Wells Fargo Bank, N.A.	POB Debt Obligation for former RDA employees	Merged	768,317	N				25,726		\$	25,726
	Unfunded Pension Liability		2/1/2012	6/30/2041	CalPERS	Unfunded Pension Liability for former RDA employees	Merged	233,000	N				116,500		\$	116,500
	Unfunded OPEB Liability Flood District MOU	Unfunded Liabilities Improvement/Infrastr	2/1/2012	6/30/2041 6/30/2015	CalPERS  Marin Co. Flood Cont. Dist.	Unfunded OPEB Liability for former RDA employees Payment of Existing MOU Fund	Merged		Y N		14,041				\$	14,041
16		ucture	6/22/1999	6/30/2015	Marin Co. Flood Cont. Dist.	Balance	Merged		N N		14,041				\$	14,041
17									N						\$	
18									N						\$	-
19									N						\$	-
20									N N						\$ \$	
22									N N				1		\$	
23									N						\$	-
24									N						\$	-
25 26									N N						\$ \$	
27									N						\$	
28									N						\$	-
29									N						\$	
30									N N						\$ \$	
32									N						\$	
33									N						\$	-
34									N N				<del>                                     </del>		\$ \$	
36						1			N N				<del>                                     </del>		\$	
37		İ			<u> </u>	<u> </u>		<u> </u>	N	İ	İ		1 1		\$	
38								_	N	_					\$	-
39 40					<del>                                     </del>	<del> </del>	ļ		N N	<del>                                     </del>			<del>                                     </del>		\$	
40		1			<del> </del>	1	<del> </del>	1	N N	<del> </del>	<del>                                     </del>		<del>     </del>		\$	
42									N						\$	-
43									N						\$	-
44		1			<del>                                     </del>			1	N N				+		\$	
46						1		-	N N				+ +		\$	
47									N						\$	
48									N						\$	-
49 50	<b> </b>	1	1	1	1	<del> </del>	1	1	N N	<del> </del>	ļ		1		\$ \$	
51						1		-	N N				+ +		\$	
52						1			N						\$	

## Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see <a href="https://rad.dof.ca.gov/rad-">https://rad.dof.ca.gov/rad-</a> lsa/pdf/Cash Balance Agency Tips Sheet.pdf.

<u>sa/</u>	odf/Cash Balance Agency Tips Sheet.pdf.		•	1	•			
Α	В	С	D	E	F	G	н	I
		Bond I	Proceeds	Reserve	e Balance	Other	RPTTF	
				Prior ROPS period balances	Prior ROPS RPTTF			
		Bonds Issued or		and DDR RPTTF	distributed as	Rent,	Non-Admin	
	Cash Balance Information by ROPS Period	or before 12/31/10	Bonds Issued on or after 01/01/11	balances retained	reserve for future period(s)	Grants, Interest, Etc.	and Admin	Comments
POI	PS 14-15A Actuals (07/01/14 - 12/31/14)		•		, , ,			
	Beginning Available Cash Balance (Actual 07/01/14)	Τ	T		Ι			
1	Dogmining / Wanasio Gaon Balanco (//otaal 6//6///14/	2,199,721	1,700,000	14,041	482,645	-	(1,254,400)	
2	Revenue/Income (Actual 12/31/14)							
	RPTTF amounts should tie to the ROPS 14-15A distribution from the							
	County Auditor-Controller during June 2014						2,405,845	
3	Expenditures for ROPS 14-15A Enforceable Obligations (Actual							
	12/31/14)							
	RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q							
					482,645		2,147,005	
	Retention of Available Cash Balance (Actual 12/31/14)							
	RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
	· · · · · ·			14,041			-	
5	ROPS 14-15A RPTTF Prior Period Adjustment							
	RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S			No entry required	d			
	Treport of 1.1 A, Column o						258,840	
6	Ending Actual Available Cash Balance							
	C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 2,199,721	\$ 1,700,000	\$ -	\$ -	\$ -	\$ (1,254,400)	
ROI	PS 14-15B Estimate (01/01/15 - 06/30/15)							
7	Beginning Available Cash Balance (Actual 01/01/15)							
	(C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 2,199,721	\$ 1,700,000	\$ 14,041		\$ -	\$ (995,560)	
8	Revenue/Income (Estimate 06/30/15)						,	\$1,346,915 loan from City Reserves to Successor
	RPTTF amounts should tie to the ROPS 14-15B distribution from the							Agency Reserves to eliminate negative cash
	County Auditor-Controller during January 2015					4 040 045	2 200 205	balance. See separate Oversight Board resolution.
a	Expenditures for ROPS 14-15B Enforceable Obligations (Estimate					1,346,915	2,298,285	I GOOIGHOIT.
	06/30/15)						1,835,800	
	Retention of Available Cash Balance (Estimate 06/30/15)						1,000,000	
	RPTTF amount retained should only include the amounts distributed as							
	reserve for future period(s)						555,000	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ 2,199,721	\$ 1,700,000	\$ 14,041	-	\$ 1,346,915	\$ (1,088,075)	

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments

Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

(Report Amounts in Whole Dollars)

PS 14-	S 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of																		
Α	В	С	D	E	F	G	н	ı	J	к	L	М	N	0	Р	Q	R	s	т
		Non-RPTTF Expenditures						RPTTF Expenditures											
		Bond Proceeds		Reserve Balance C		Other	Other Funds		Non-Admin Admin								and Admin PPA		
tem#	Project Name / Debt Obligation	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)	SA Comments
		\$ -	s -	\$ 496,686	\$ 482,645	s -	s -	\$ 2,344,732	\$ 2,344,732	\$ 2,344,732	\$ 2,085,892	\$ 258,840	\$ 61,113	\$ 61,113	\$ 61,113	\$ 61,113	s -	\$ 258,840	
	2005 Tax Allocation			482,645	482,645			560,199	560,199		560,199							\$ -	
	2005A Tax			-				409,950	409,950		409,950							\$ -	
3	2011 Tax Allocation Bonds ****	-		-				768,009	768,009	\$ 768,009	768,009	\$ -						\$ -	
4	Vintage Oaks Owner Particip. Agrmnt.			-		-		-		\$ -		\$ -						\$ -	
5	CIEDB Loan			-				46,636	46,636	\$ 46,636	46,636	\$ -						\$ -	
	Contract - Novato Human Needs			-		-		57,312	57,312	\$ 57,312	57,312	\$ -						\$ -	
7	Successor Agency Administration			-				-		\$ -		\$ -						\$ -	
8	Debt Service Reserve	-		-		-		-		\$ -		s -						s -	
9	Amended Reimb. Agreement	-		-				200,000	200,000	\$ 200,000	200,000	\$ -						s -	
10	Pension Obligation Bonds	-		-		-		24,706	24,706	\$ 24,706	24,706	\$ -						\$ -	
	Unfunded Pension	-		-		-		-		\$ -		\$ -						\$ -	
	Unfunded OPEB Liability	-		-		-				\$ -		\$ -						\$ -	
13	Contract - Wayfinding	-		-				277,920	277,920	\$ 277,920	19,080	\$ 258,840						\$ 258,840	
	Flood District MOU			14.041								e						e	