## Recognized Obligation Payment Schedule (ROPS 14-15B) - Summary Filed for the January 1, 2015 through June 30, 2015 Period

Name	of Successor Agency:	Novato			
Name	of County:	Marin			
Currer	nt Period Requested Fu	nding for Outstanding Debt or Obligation	tion	Six-	Month Tota
Α	Enforceable Obligation Sources (B+C+D):	ons Funded with Non-Redevelopment	Property Tax Trust Fund (RPTTF) Funding	\$	14,041
В	Bond Proceeds Fu	unding (ROPS Detail)			-
С	Reserve Balance I	Funding (ROPS Detail)			14,041
D	Other Funding (RC	OPS Detail)			-
Е	Enforceable Obligation	ons Funded with RPTTF Funding (F+G	B):	\$	2,390,800
F	Non-Administrative	e Costs (ROPS Detail)			2,329,673
G	Administrative Cos	sts (ROPS Detail)			61,127
Н	Current Period Enfor	ceable Obligations (A+E):		\$	2,404,841
Succe	ssor Agency Self-Repo	rted Prior Period Adjustment to Curre	nt Period RPTTF Requested Funding		
1		ns funded with RPTTF (E):			2,390,800
J	•	stment (Report of Prior Period Adjustme	nts Column S)		-
K	Adjusted Current Per	iod RPTTF Requested Funding (I-J)		\$	2,390,800
Count	y Auditor Controller Re	ported Prior Period Adjustment to Cui	rrent Period RPTTF Requested Funding		
L	Enforceable Obligation	s funded with RPTTF (E):			2,390,800
М	Less Prior Period Adju	stment (Report of Prior Period Adjustme	nts Column AA)	_	-
N	Adjusted Current Per	iod RPTTF Requested Funding (L-M)			2,390,800
Cortific	cation of Oversight Board	Chairman			
Pursua hereby	ant to Section 34177 (m) certify that the above is	of the Health and Safety code, I a true and accurate Recognized or the above named agency.	Name		Title
			/s/Signature		Date

## Recognized Obligation Payment Schedule (ROPS 14-15B) - ROPS Detail January 1, 2015 through June 30, 2015 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	Н	I	J	к	L	М	N	0	Р
												Funding Source			
								Total Outstanding Debt or Obligation   Retired   Bond Proceeds   Balance   Other Funds	Tax Trust Fund	RP'					
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area		Retired	Bond Proceeds		Other Funds	Non-Admin	Admin	Six-Month Total
					•			\$ 87,700,293		\$ -	\$ 14,041	\$ -	\$ 2,329,673	\$ 61,127	\$ 2,404,841
1	2005 Tax Allocation Bonds ****	Bonds Issued On or	3/24/2005	9/1/2034	US Bank	Bonds issued to fund housing proj.	Merged	29,705,262	N				417,389		417,389
2	2005A Tax Allocation Housing Bonds	Bonds Issued On or Before 12/31/10	3/24/2005	9/1/2034	US Bank	Bonds issued to fund housing proj.	Merged	12,057,523	N				175,781		175,781
3	2011 Tax Allocation Bonds ****	Bonds Issued After 12/31/10	3/23/2011	9/1/2040	US Bank	Bonds issued to repay City loans	Merged	38,489,786	N				533,697		533,697
5	CIEDB Loan	Third-Party Loans		2/1/2032	Wells Fargo MN, N.A.	Downtown streetscape work	Merged	3,722,522	N				162,494		162,494
6	Contract - Novato Human Needs	Miscellaneous		6/30/2022	Novato Human Needs	Homeless services	Merged	769,995	N				57,312		57,312
7	Successor Agency Administration	Admin Costs	2/1/2012	6/30/2041	City of Novato as Succ. Ag.	Admin costs: staff, audit, legal, office space, etc.	Merged	61,127	N					61,127	61,127
3	Debt Service Reserve	Reserves	1/1/2013	6/30/2020	Various	Reserve to Fund August Debt Service	Merged	555,000	N				555,000		555,000
9	Amended Reimb. Agreement	City/County Loans After 6/27/11	7/24/2012	6/30/2017	City of Novato	Amended Reimb. Agmt. for City Advances 34173(h)	Merged	1,295,720	N				400,000		400,000
10	Pension Obligation Bonds	Bonds Issued On or Before 12/31/10	6/29/2006	6/1/2035	Wells Fargo Bank, N.A.	POB Debt Obligation for former RDA employees	Merged	768,317	N				-		-
11	Unfunded Pension Liability	Unfunded Liabilities	2/1/2012	6/30/2041	CalPERS	Unfunded Pension Liability for former RDA employees	Merged	233,000	N				-		-
12	Unfunded OPEB Liability	Unfunded Liabilities	2/1/2012	6/30/2041	CalPERS	Unfunded OPEB Liability for former RDA employees	Merged	28,000	N				28,000		28,000
13	Contract - Wayfinding	Miscellaneous	6/29/2010	12/31/2014	Merje Environmental	Downtown signage program	Merged	-	Υ						-
15	Flood District MOU	Improvement/Infrastr ucture	6/22/1999	6/30/2015	Marin Co. Flood Cont. Dist.	Payment of Existing MOU Fund Balance	Merged	14,041	N		14,041				14,041

## Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see <a href="https://rad.dof.ca.gov/rad-sa/pdf/Cash Balance Agency Tips Sheet.pdf">https://rad.dof.ca.gov/rad-sa/pdf/Cash Balance Agency Tips Sheet.pdf</a>.

<u>sa/pdf/Cash_Balance_Agency_Hps_Sheet.pdf</u> .							
АВ	С	D	E	F	G	Н	I
			Fund So	ources			
	Bond P	roceeds	Reserve	Balance	Other	RPTTF	
Cash Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	distributed as reserve for	Rent, Grants, Interest, Etc.	Non-Admin and Admin	Comments
ROPS 13-14B Actuals (01/01/14 - 06/30/14)							
1 Beginning Available Cash Balance (Actual 01/01/14)						(353,533)	
2 Revenue/Income (Actual 06/30/14) RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014						2,592,847	
3 Expenditures for ROPS 13-14B Enforceable Obligations (Actual 06/30/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q						2,944,572	
4 Retention of Available Cash Balance (Actual 06/30/14) RPTTF amount retained should only include the amounts distributed for debt service reserve(s) approved in ROPS 13-14B						482,645	
5 ROPS 13-14B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 13-14B PPA in the Report of PPA, Column S			No entry required	I		-	
6 Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	-	-	_	-	-	(1,187,903)	
ROPS 14-15A Estimate (07/01/14 - 12/31/14)							
7 Beginning Available Cash Balance (Actual 07/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	-	-	_	482,645	-	(1,187,903)	
8 Revenue/Income (Estimate 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014						2,405,845	
9 Expenditures for ROPS 14-15A Enforceable Obligations (Estimate 12/31/14)				482,645			
10 Retention of Available Cash Balance (Estimate 12/31/14) RPTTF amount retained should only include the amount distributed for debt service reserve(s) approved in ROPS 14-15A				,		2,405,845	
11 Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	-	-	-	-	-	(1,187,903)	

Recognized Obligation Payment Schedule (ROPS 14-15B) - Report of Prior Period Adjustments

Reported for the ROPS 13-14B (January 1, 2014 through June 30, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

(Report Amounts in Whole Dollars)

ROPS 13-14B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual expenditures for the ROPS 13-14B (January through June 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS

Project Name / Details   Project Name / Deta	Т	S	R	Q	Р		0	N			-	K	3	,			Г	E	D	С	Ь
Bond Proceeds   Reserve Balance   Other Funds   Authorized   Authori							itures	Expendit	RPT	I							Expenditures	Non-RPTTF			
## Project Name / Debt Obligation Authorized Actual Authorized Auxiliable are all authorized Auxiliable authorized A		and Admin PPA (Amount Used to Offset ROPS 14-15B			Admin							Non-Admin			· Funds	Other	3alance	Reserve I	Proceeds	Bond I	
1 2005 Tax Allocation Bonds	SA Comments		(If total actual exceeds total authorized, the total difference is	Actual	Authorized /	er N	RPTTF (ROPS 13-14B distributed + all other available as of			(If K is less than L, the difference is		Authorized /	RPTTF (ROPS 13-14B distributed + all other available as of	Authorized	Actual	Authorized	Actual A	Authorized	Actual	Authorized	
2 2005A Tax Allocation		\$ -	\$ -	\$ 83,730	\$ 83,730	30 \$	\$ 83,730	83,730	- \$	\$ -	3,343,487	2,509,117 \$	\$ 2,509,117 \$	\$ 2,821,178	\$ -	-	\$ - \$	\$ 14,041	\$ -	\$ -	
3 2011 Tax Allocation Bonds ***  4 Virtage Oaks Owner Particip, Agrimit.  538,009  5		-								-		427,844	427,844	427,844		-		-		-	2005 Tax Allocation Bonds
Virtage Caks Owner		-								-	182,617	179,950	179,950	179,950		-		-		-	2005A Tax Allocation
Virlage Oaks Owner   Particip. Agrimnt.   -   -   -   400,000   400,000   400,000   800,000   -     -											E39 000	F39 000	539,000	E39 000							2011 Tax Allocation Bonds
5 CIEDB Loan										-	,			300,000				-		_	
Needs   -   -   55,157   55,		-								-						-		-		-	
7         Successor Agency Administration         -         -         -         -         83,730<											55.040	55.457	55.457	55.457							
8 Debt Service Reserve       -       -       482,645       482,645       482,645       - <td></td> <td>-</td> <td></td> <td>83.730</td> <td>83.730</td> <td>30</td> <td>83.730</td> <td>83.730</td> <td></td> <td>-</td> <td>55,913</td> <td>55,157</td> <td>55,157</td> <td>55,157</td> <td></td> <td></td> <td></td> <td>-</td> <td></td> <td>-</td> <td>Successor Agency</td>		-		83.730	83.730	30	83.730	83.730		-	55,913	55,157	55,157	55,157				-		-	Successor Agency
9 Amended Reimb. Agreement 200,000 200,000 400,000		_			55,155		55,.55	55,155		-	482,645	482.645	482.645	482,645		_		-		_	
Agreement         -         -         -         200,000         200,000         200,000         400,000         -											5_,010	5=,0.0	10=,010	,							
11       Unfunded Pension Liability       -		-	-	ļ						-		200,000		200,000		-		-		-	
12 Unfunded OPEB Liability     -     -     -     -     -         13 Contract - Wayfinding       -       -       -       354,594       42,533       42,533       262,079       -       -		-								-	24,771	24,771	24,771	24,771		-		-		-	
13 Contract - Wayfinding 354,594 42,533 42,533 262,079		-								-		-		-		-		-		-	
		-								-		-		-	<u> </u>	-		-		-	
AA I I ibaaa District MOI I		-								-	262,079	42,533	42,533	354,594	<u> </u>	-		-		-	
14 Library District MOU		-								-		-		-	<u> </u>	-		-		-	Library District MOU